**INTEREST RATES MARKET NOTICE**

**Date: 10 May 2017**

**Subject:** New Financial Instrument Listing

***(CAPITEC BANK LIMITED –“CBL27”)***

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The JSE Limited has granted a listing to **CAPITEC BANK LIMITED** on Interest Rate Market with effect from 12 May 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CBL27

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 9.342% (3 Month JIBAR as at 09 May 2017 of 7.342% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 May 2020

**Books Close Date(s)** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 12 May 2017

**Date Convention** Following

**Interest Commencement Date** 12 May 2017

**First Interest Payment Date** 12 August 2017

**ISIN No.** ZAG000143884

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CBL27%20Pricing%20Supplement%2020170512.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CBL27%20Pricing%20Supplement%2020170512.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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